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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Notice Of Entry Of Stipulated Order
Approving Compromise Settlement of
Roy R. Ventura, Jr., and Nancy B.
Ventura Proofs of Claim**

PLEASE TAKE NOTICE that the Stipulated Order Approving Compromise Settlement of Roy R. Ventura, Jr., and Nancy B. Ventura Proofs of Claim was entered on February 27, 2012. A true and correct copy of which is attached hereto as **Exhibit A**.

Dated: February 28, 2012.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (AZ #18024)

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